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Naslov: Road subsidies drive most of Serbia's additional budget support - Doing - Serbia business country gateway, companies industry sectors

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Serbia's revised budget more than doubles road-transport subsidies, concentrating most of the additional subsidy spending in support for [Putevi Srbije](#) and [Koridori Srbije](#). Road-transport subsidies increase 115.7%, to approximately €352 million, from €163 million in the original 2026 plan, according to MAT. The increase of around €189 million represents approximately 76% of the total rise [...]

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The increase of around €189 million represents approximately 76% of the total rise in budget subsidies, calculated from the report's expenditure table. MAT says the road allocation increase relates almost entirely to the two public companies.

The concentration is commercially significant for businesses exposed to road construction, maintenance and associated services. Additional funding can alter the financial capacity of the public enterprises that commission or administer work.

However, the budget category does not establish how much will finance new contracts, existing obligations or other company requirements. It should not be presented as a new construction pipeline without a project-level breakdown.

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The distinction matters for contractors. A funded new programme can create future orders, while support for existing obligations may primarily affect payment timing and the execution of work already contracted.

The wider subsidy increase is much smaller outside roads. Agricultural subsidies rise 1.9%, industrial subsidies 6.4%, and railway subsidies 1.8% in MAT's comparison.

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The revision therefore represents a targeted change in support rather than a uniform expansion across infrastructure and production sectors.

The next useful evidence will be the allocation of funds within [Putevi Srbije](#) and [Koridori Srbije](#). That will show whether the larger subsidy envelope creates additional work or mainly strengthens the financing of existing commitments.

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